



Riding into a greener future

# Who are we?



- To be first electric only ride hailing motorcycle taxi and food delivery service in the world.
- Commercial Go Live in Bangkok on 2<sup>nd</sup> November 2020.
- Providing sustainable, emission free, ride services in increasingly congested cities.
- Meeting a growing need for green urban transportation with food delivery.
- A company with a global reach and a team dedicated to making a difference to both people's lives and the environment. Asian HQ and R&D in Bangkok.
- Think Tesla, that is in sustainable urban transport and delivery.



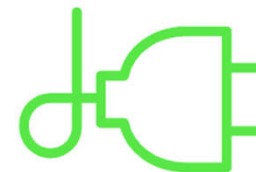


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# Our Mission

- To electrify the sustainable transport sector and a carbon neutral company.
- To have over 30,000 registered Driverz providing ride services to our customers in Asia and Europe within 36 months.
- To reach electric only 250,000 rides per day within 3 years and be the sustainable electric vehicle Unicorn.
- Provide additional revenue to our family of Driverz and lower costs for our merchants and end customers.

We are **evRiderz**.



# Our Products



Electric only ride services in globally congested cities and started in Bangkok, Thailand.

Bangkok “WIN” drivers can use their current petrol bikes as we transition them to our evBikes.



Electric Bike sale our Driverz with full financial and servicing support.

Fully integrated services to enable our Driverz lower cost of ownership to move to electric motorbikes.



Battery\_as\_a\_Service to our Driverz and we are our own energy provider, and full ecosystem ownership.

We are in the energy business.

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# Key Metrics For Thai Launch



- Launched in Bangkok and building up Driverz registration in target launch areas for full roll-out.
- Use of the WIN only model to provide WIN drivers additional revenue via our digital platform. Target market of 200,000 in Bangkok alone.
- CSR is to reduce barriers of entry for WIN to transition to an EV model.
- Ride Hailing is predicted to grow over 19% per year in Thailand over next 5 years.
- Food delivery is predicted to grow over 20% per year in Thailand over next 5 years.
- Thailand wants to be the Asian / global leader in EV and by 2022 to have 60,000 to 110, 000 registered EV's.
- **Build a Thai champion** and **export the model to other Asian** countries, move to Paris and London.

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# Taking WIN to a Greener Future



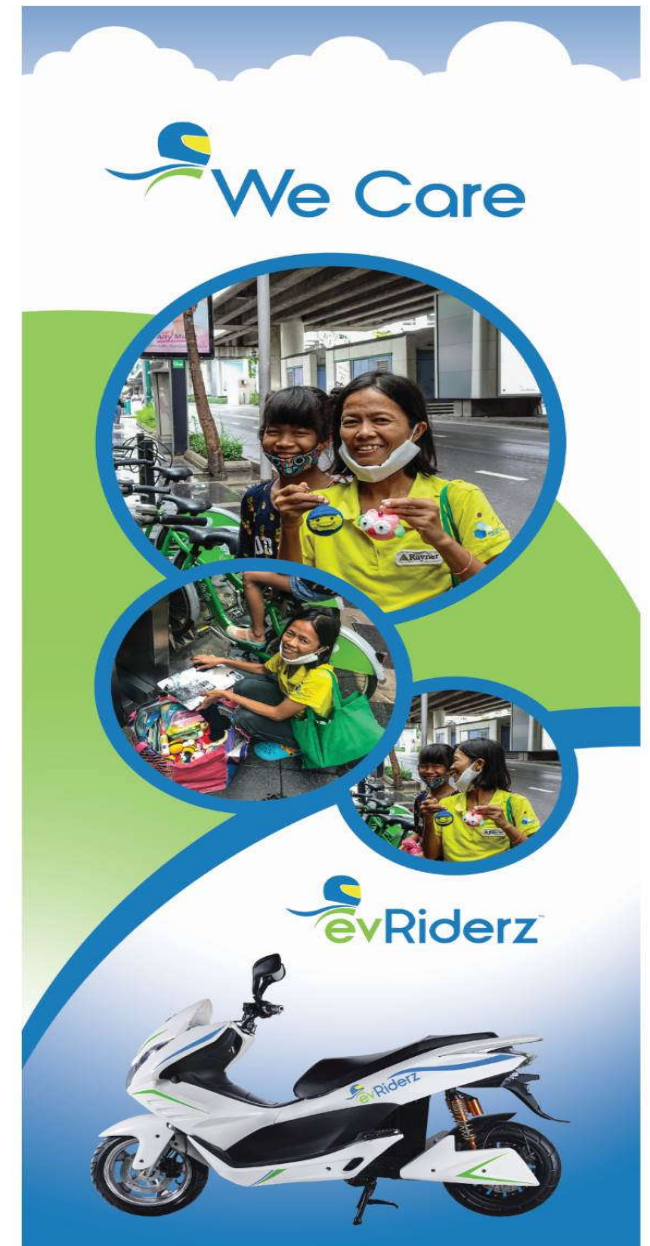
- Integrated evRiderz digital platform for:
  - Rides
  - Delivery
  - Bike telematics & battery charge status
  - Bike loan payments
- Unique full battery swap model from our ecosystem, charged via Solar.
- Offer affordable financial models for evBike purchase to WIN drivers.
- Enabler to bring WIN into Green Model:
  - Predictable pricing and no Surge Pricing
- Fair sustainable pricing for the whole ecosystem.
- Use model to expand into other target countries.



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# Back Up Slides



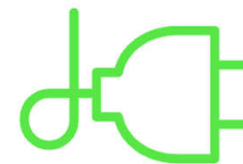


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# A Unique Investment Opportunity

In an innovative vertically integrated tech company providing ride hailing services and our own sourced electric motorcycles to our drivers.

- Raised \$750,000 in London valuing the company pre revenues at \$50 million in March and started operations in May 2020.
- Started the process of raising a \$2 million Series A round for a 4% equity stake in London based headquarter company with first revenues in Asia in the growing ride hailing and food delivery but using electric vehicle ecosystem.
- Investing initial cash flow in the growing Asian ride hailing, food delivery market with the evBike ecosystem expansion .



# Founding Executive Team



**Mark Winlow**  
Chairman

- Mark is a seasoned professional in the finance and insurance industries.
- A founder member of Starling Bank: A leading EU digital mobile only challenger bank
- Successful history in securing finance partners for various technology-based companies.
- UK Non-Exec-Chairman of 2nd biggest investor of one of Thailand's biggest insurance companies.

Led fundraising and sales in the excess of \$150Million per tranche.



**Gareth Kerr**  
Founding Director & CEO

- Gareth after a successful elite military career including with UK & US technical agencies (GCHQ & NSA).
- A seasoned entrepreneur & technologist.
- Last 10 years released over \$4Billion of added value his client's business.
- For Nokia, designed and deployed a Tech solution that mitigated multi-billion compliance fines.
- Consulted to Siemens on several high- tech R&D / IT solutions.
- Completed the worlds biggest SAP HANA project for Atos/Siemens.

Holds both a BEng and LL.M in International Commercial & M&A Law.

**The Seasoned Senior Tech Team Used to Delivering The Un-deliverable**